WINE PRODUCTION JAN - DEC 2017

1.43 m tonnes Grapes crushed

919 m litres Wine produced

2.3% increase

WINE SALES JAN - DEC 2017

Total sales

R24.7 bn 3.3% increase

Exports 50.1% volume

Volume 448 m litres 4.7% increase

Value R8.7 bn -3.1%

Local 49.9% volume

Volume 447 m litres 2.4% increase

Value R16 bn 7.2%

Red 39%
White 51%
Sparkling 1%
Blanc de noir/Rosé 9%

Still 91%
Sparkling 2%
Fortified 7%

20 million glasses of South African wine are enjoyed world-wide everyday

COMPOSITION 2007-2017

Producers 3029 -25%
Cellars 546 -3%

Production vs area under vines

Wine grape Production (tonnes) Vineyard area (ha)

Source: SAWIS 2017. For more information visit www.sawis.co.za
SOUTH AFRICAN WINES ARE LAUDED GLOBALLY FOR THEIR OUTSTANDING QUALITY AND DISTINCTIVE CHARACTER. REMARKABLY, THEY NOT ONLY TASTE GOOD, BUT MAKE A SIGNIFICANT CONTRIBUTION TO THE ECONOMY AND PROVIDE THOUSANDS OF JOBS. AS A WORLD LEADER IN ETHICAL AND ENVIRONMENTAL SUSTAINABILITY, THE SOCIAL DEVELOPMENT SUPPORTED BY THE WINE INDUSTRY IS AS IMPRESSIVE AS THE WINES IT PRODUCES.

$ R125 mil. SPEND (2016) 172 PROJECTS Wine Industry 4.64 JOBS CREATED PER R1 MILLION INVESTED

> 900 000 tonnes CERTIFIED WINE GRAPES 66% ACCREDITED WINE

1 809 (2016) FARM RESIDENTS COUNSELLED 1 356 CHILDREN MONITORED AT CHILD DEVELOPMENT & AFTERCARE FACILITIES

47 ** CRÈCHE & AFTERCARE WORKERS TRAINED

R1.2 million INVESTED 2 336 ** PERSONS REACHED AWARENESS, PREVENTION & TRAINING

50 BLACK ECONOMIC EMPOWERMENT PROJECTS 50 BLACK OWNED WINE BRANDS

* FROM 96 RESPONSES OUT OF 2 675 CONTACTED
** JULY 2016 - JUNE 2017 *** 1 MARCH 2016 - 28 FEBRUARY 2017

Source: SAWIS 2017. For more information visit www.sawis.co.za
SOUTH AFRICAN VARIETALS

TOTAL VARIETALS (2017)

- Total White Varietals: 53
- Total Red Varietals: 48

TOP 10 VARIETALS OF TOTAL HECTARE % IN S.A. (2017)

1. Chenin Blanc: 19%
2. Colombard: 12%
3. Cabernet Sauvignon: 11%
4. Shiraz (Syrah): 10%
5. Sauvignon Blanc: 10%
6. Pinotage: 7%
7. Chardonnay: 7%
8. Merlot: 6%
9. Ruby Cabernet: 2%
10. Cinsault: 2%

WINE PRODUCTION BY COLOUR (2017)

- White Wine Production: 600.8 million litres
- Red Wine Production: 317.9 million litres

Source: SAWIS 2017. For more information visit www.sawis.co.za